



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Offerings are light. Demand was light to moderate with most interest noted for deferred shipments. Parts and meats trading was light to moderate for the mixed availability of offerings. Demand was light to moderate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and full-cut wings. Offerings adequate for the light to moderate demand.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 06, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 07, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 JUNE 2006.

The market tone on tom drums and necks was steady to barely steady, tom 2-joint wings steady at best and tom full-cut wings fully steady, instances firm. Demand light to moderate. Offerings of tom full-cut wings light, balance of tom bulk parts generally adequate to fully adequate. Trading was light, except for tom drums and fresh tom breast meat, balance slow. For domestic: tails 32 cents delivered. 2 loads of line run fresh 20 lbs. and heavier canner pack 70 cents delivered. For export: one container of hearts 12 cents FOB, 5 containers of frozen thigh meat for July 70 cents FOB.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	135.00		135.00	19
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	35.00-37.00		36.00	40
DRUMSTICKS, TOM--FRESH	36.00		36.00	160
DRUMSTICKS, HEN	35.00		35.00	20
WINGS, FULL-CUT, TOM	26.00		26.00	40
WINGS, FULL-CUT, HEN	26.00		26.00	40
WINGS, V-TYPE, TOM		F	38.00	40
WINGS, V-TYPE, HEN	112.00		112.00	20
NECKS, TOM	25.00		25.00	8
NECKS, HEN				
BREASTS, B/S, TOM 3/	175.00		175.00	40
BREASTS, B/S, TOM--FRESH 3/	185.00-188.00		187.22	360
THIGH MEAT		F	69.00	20
THIGH MEAT--FRESH		F	72.24	108
BREAST TRIM MEAT	121.00		121.00	80
SCAPULA MEAT	125.00		125.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	190.43	112
WING MEAT WITH SKIN	96.00		96.00	80
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	24.00	200
EXPORT TRADING				
DRUMSTICKS, TOMS	37.00		37.00	80
WINGS FULL-CUT - TOMS		F	28.00	120
WINGS, V-TYPE, TOM	37.00		37.00	216
TAILS		R	25.00	156
MECHANICALLY SEPARATED 4/		M	19.00	52
THIGH MEAT - FROZEN		F	67.00	312

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	73-78
FROZEN TURKEYS Y TOMS 14-24#	73-78
FROZEN TURKEYS Y TOMS 24-28#	73-80

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 JUNE 2006

The market tone on fresh breast meat was mixed ranging from instances weak to fully steady, frozen tom breast meat mostly steady. The market tone on the balance of white meat was steady to fully steady. Demand on fresh tom breast meat ranged from extremely light to moderate with supplies held with varied degrees of confidence, frozen slow for the light to adequate supplies. Demand on the balance of white meat was light to moderate for the short to adequate supplies. The market tone on rib breasts was steady to fully steady. Demand light to moderate for the light at best offerings. Trading was moderate on fresh tom breast meat for domestic shipments and on tom drums for export, balance slow. For domestic (fresh): finely ground drum meat 72, ground breast trim 125, scapula 130-132 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	135.00	19
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	36.00-37.00		36.50	80
DRUMSTICKS, TOM--FRESH		T	36.00	160
DRUMSTICKS, HEN		T	35.00	20
WINGS, FULL-CUT, TOM	27.00-28.00		27.50	80
WINGS, FULL-CUT, HEN		T	26.00	40
WINGS, V-TYPE, TOM		F	38.00	40
WINGS, V-TYPE, HEN		T	112.00	20
NECKS, TOM		T	25.00	8
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	175.00	40
BREASTS, B/S, TOM--FRESH 3/	182.00-195.00		192.43	280
THIGH MEAT		F	69.00	20
THIGH MEAT--FRESH	72.00		72.00	20
BREAST TRIM MEAT		T	121.00	80
SCAPULA MEAT		T	125.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	189.00-190.00		189.75	80
WING MEAT WITH SKIN		T	96.00	80
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	24.00		24.00	160
EXPORT TRADING				
DRUMSTICKS, TOMS	36.00		36.00	260
WINGS FULL-CUT - TOMS	28.50		28.50	104
WINGS, V-TYPE, TOM		T	37.00	216
TAILS		R	25.00	156
MECHANICALLY SEPARATED 4/		M	19.00	52
THIGH MEAT - FROZEN		F	67.00	312

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 06/07/06

POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006			
2004-2005		Data Unavailable.	